

IN THE UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF PUERTO RICO

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In re:

PROMESA
Title III

THE FINANCIAL OVERSIGHT AND
MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

No. 17 BK 3283-LTS

THE COMMONWEALTH OF PUERTO RICO

(Jointly Administered)

et al.,¹

Debtors.

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**U.S. BANK TRUST NATIONAL ASSOCIATION AND U.S. BANK NATIONAL
ASSOCIATION NOTICE OF INTENT TO PARTICIPATE IN DISCOVERY FOR
CONFIRMATION OF COMMONWEALTH PLAN OF ADJUSTMENT**

U.S. Bank Trust National Association and U.S. Bank National Association (together “U.S. Bank” or the “Participant”) in their capacity as Trustees for certain bonds issued by the Puerto Rico Public Finance Corporation (“PFC”) hereby advise the Debtors that they intend to participate in discovery in connection with confirmation of the Debtors’ proposed Plan.

1. US Bank’s contact information, including email address, and that of its counsel:

Participant’s Name: U.S. Bank Trust National Association and U.S. Bank National Association

¹ The Debtors in these Title III cases, along with each Debtor’s respective Title III case number and the last four (4) digits of each Debtor’s federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17 BK 3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation (“COFINA”) (Bankruptcy Case No. 17 BK 3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Employees Retirement System of the Government of the Commonwealth of Puerto Rico (“ERS”) (Bankruptcy Case No. 17 BK 3566-LTS) (Last Four Digits of Federal Tax ID: 9686); (iv) Puerto Rico Highways and Transportation Authority (“HTA”) (Bankruptcy Case No. 17 BK 3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (v) Puerto Rico Electric Power Authority (“PREPA”) (Bankruptcy Case No. 17 BK 4780-LTS) (Last Four Digits of Federal Tax ID: 3747); and (vi) Puerto Rico Public Buildings Authority (“PBA”) (Bankruptcy Case No. 19 BK 5523-LTS) (Last Four Digits of Federal Tax ID: 3801).

Participant's Address: U.S. Bank Trust National Association
Attn.: Timothy Sandell
60 Livingston Avenue
St. Paul, MN 55107

Participant's Email Address: timothy.sandell@usbank.com

Name of Counsel: Hogan Lovells US LLP
Ronald J. Silverman
Pieter Van Tol

Address of Counsel: Hogan Lovells US LLP
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New York NY 10003

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2. Participant's Claim number and the nature of Participant's Claim:

Claim Number: 13374

Nature of Claim: A variety of claims relating to the Puerto Rico Public Finance Corporation 2011 Series A Bonds, 2011 Series B Bonds, and 2012 Series A Bonds.

Respectfully submitted in San Juan, Puerto Rico, on this 13th day of August, 2021.

By: Eric A. Tulla

RIVERA, TULLA AND FERRER, LLC

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Association*

CERTIFICATE OF SERVICE

WE HEREBY CERTIFY that on this same date a true and exact copy of this motion was filed with the Clerk of Court using the CM/ECF system, which will notify a copy to counsel of record. Also, a copy of this document will be served by email and/or mail as per the 15th Case Management Procedures Order and a further Certificate of Service will be filed with the Court.

By: Iris J. Cabrera-Gomez

Iris J. Cabrera-Gomez